



C 76955  
*Ans*

**Ariadne Capital Group Ltd**  
International Business Office Services,  
Level 1, Vision Exchange Building  
Territorials Street  
Mriehel, Birkirkara Malta  
Co. Reg. No.: C 76955

Registrar of Companies  
Malta Financial Services Authority  
Notabile Road  
Attard BKR 3000  
Malta

18<sup>th</sup> December 2017

**RE: ARIADNE CAPITAL GROUP LIMITED**

Dear Sirs,

I, the undersigned, hereby confirm that the below list of corrections were made before the date up until the annual return of the company was made, i.e. 23<sup>rd</sup> August 2017.

- The value of the share capital changed from EUR 1 (one Euro) to EUR 0.001 per share that is each EUR 1 share is to be split into 1000 shares of EUR 0.001 each.
- 1,200 Ordinary shares having nominal value of €1 currently held by Ms. Julie Meyer (holder of American passport number 545589296), be and are hereby converted into 1,200,000 (one million two hundred thousand) Ordinary shares having a nominal value of €0.001 each.
- To divide the authorised share capital into five classes of shares being created by virtue hereof, as follows:
  - 510,000,000 Ordinary 'A' shares having a nominal value of €0.001 each;
  - 48,999,990 Ordinary 'B' shares having a nominal value of €0.001 each;
  - 391,000,009 Ordinary 'C' shares having a nominal value of €0.001 each;
  - 1 Ordinary 'D' share having a nominal value of €0.001; and
  - 50,000,000 Preference shares having a nominal value of €0.001 each.
- Following the increase in authorised share capital of the Company to allot shares in the following manner:
  - a. ARQ Fiduciaries Limited (company registration no.: C22228) is hereby being allotted 1 (one) Ordinary 'C' share of nominal value €0.001 fully paid up.
  - b. Ms. Julie Meyer (holder of American passport number 545589296) is hereby being allotted 1 (one) Ordinary 'D' share of nominal value €0.001 fully paid up;
- **Mr. Peter Hale**, (Passport No.: 210935859) with residential address at 389, LYHAM ROAD, LONDON SW2 5NT, UNITED KINGDOM has resigned from his appointment as company secretary of the Company.
- **Julie Beadle**, (British Passport No.: 307061909) of 3<sup>rd</sup> Floor, 17-19 Cockspur Street, London, SW1Y 5BL, United Kingdom, has been appointed as company secretary of the Company.

Should you need any further information please do not hesitate to contact us.

**SIGNATURES TO FOLLOW ON THE NEXT PAGE**

**SIGNATURES PAGE**



Ms. Julie Meyer  
Director

Dated this

18<sup>th</sup> day of December of the year 2017.