Please ask for -- : Charlotte John

: L/31/CEJ/ARI02/1010

Your ref



12 November 2018

TO ALL CREDITORS

Dear Sirs

ARIADNE CAPITAL LIMITED - IN ADMINISTRATION ("THE COMPANY") HIGH COURT OF JUSTICE, BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES NO. CR-2017-009605 COMPANY NUMBER: 04122894

Notice to creditors under Insolvency (England and Wales) Rules 2016 ("IR"), Rule 3.57

TAKE NOTICE that the Administrators of the Company intend to apply to Court after the expiry of five business days from the date of this notice, to end the administration of the Company under paragraph 79 of the Insolvency Act 1986 (the "Application").

The Application will be made in conjunction with a petition under section 124 of the Insolvency Act 1986 for an order that the Company be wound up. TAKE NOTICE that the Administrators intend to also seek an order that they be appointed as liquidators of the Company.

Yours faithfully for and on behalf of ARIADNE CAPITAL LIMITED

A J DUNCAN JOINT ADMINISTRATOR

A J Duncan and A D Cadwallader are authorised to act as insolvency practitioners in the UK by the Institute of Chartered Accountants in England and Wales under office holder numbers 9319 and 9501, respectively

The affairs, business and property of the Company are being managed by the Joint Administrators, who act as agents of the Company without personal liability.

Fax: 020 7723 6059

5th Floor Grove House